



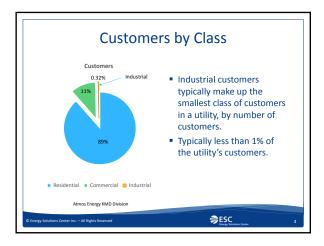
Presentation Outline Who are your Customers What Do they Do? Additional Gas Opportunities Providing Information Services You Can Provide Appreciation

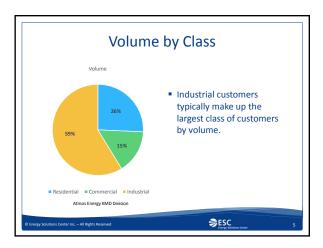
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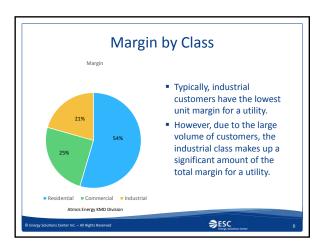
Industrial and Large Commercial Customers Typically the smallest class of customers within your utility by number of customers Typically the largest volume customers within your utility Although Industrial and Large Commercial customers typically have the lowest unit margin, when combined with the larger volumes, provide significant margin to your company

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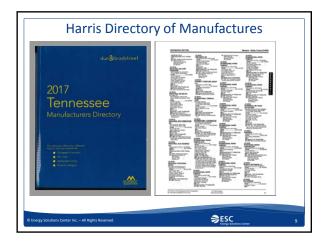


Development Professionals

Who Are Your Customers Assignments of current customers Query of your CRM/Billing Systems Rank or Prioritize your accounts Key Accounts Accounts with Opportunities Maintenance Accounts Harris Directory of Manufacturers Contact Local Chamber and Economic

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■ Harris Directory of Manufactures ■ List Manufactures of each state Geographically, by SIC code, Alphabetically, and by Product ■ Provides Company Name, Address, Phone, Decision Makers, SIC code, Product, Headquarters Location, web site and number of employees **Correy Volctons Corect No. - All Eights Reserved**



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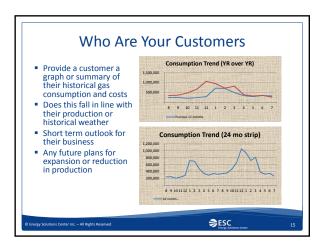
Who are Your Customers	
 Query of your CRM/Billing systems for Industrial and Large Volume Customers 	
■ Customer Name, Address	
■ List Rate Class	
■ List Rate Schedule	
■ Annual Volume	
■ Sort by Annual Volume or Annual Margin	
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What Do They Do ■ Visit Customers on Regular Basis ■ Take an interest in your customers business ■ Ask for a plant tour during visits whenever convenient for the customer ■ Follow their production process from Receiving to Shipping ■ Make note of energy burning equipment ■ Gas, Electric, Diesel, etc ■ Energy ratings ■ Age of equipment ■ How is natural gas used in their process

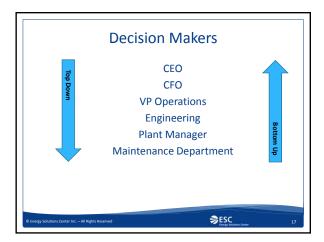
Who Are Your Customers Develop a Relationship and Build Trust ■ Prioritize Your Customers ■ Tier Levels Based on Annual Volume and Margin ■ Set a schedule to visit customers regularly that is right for your and your customers, ie: ■ Tier 1 – Visit 4 Times per Year ■ Tier 2 – Visit 2 Times per Year ■ Tier 3 – Visit 1 Timer per Year ■ Tier 4 – Visit as needed **Chargy Calaboration** **Chargy



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Who are Your Customers Natural Gas Service Annual Volume and Rate Schedule Electric Volume and Electric Rate/Costs Other Fuel costs and annual volumes Survey Form — Create Database Equipment List List electric equipment, as well as gas burning equipment Furnaces, motors, compressors



Additional Gas Opportunities	
Look for electric equipment (furnaces, space heaters)	
Oil or Coal Supplies	
Oil storage tank & grade of oil	
Waste water opportunities	
Engine driven opportunities	
Air Compressors	
Gas Cooling	
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Energy Efficiency Opportunities Make your customer more efficient, competitive, stay in business longer, expand in your service area. Upgrade boilers More efficient space heating Burner controls, flue gas analysis Steam system improvements Provide information on utility or state rebates for energy efficiency.



Develop Relationships with Manufacturers' Reps	
 You can't be an expert in all fields and all natural gas technologies 	
ESC for a list of equipment manufacturersTrade shows	
■ Call your fellow ESC Members	
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Services You Can Provide Be Your Customers One Point of Contact with the Utility Coordination with Operations on Service Related Issues Energy Efficiency Opportunities Additional Gas Opportunities Rate Analysis Provide Technical Information Show Appreciation Solve any Billing and Payment Posting Issues

Coordinate Service with Operations Plant Expansions Coordinate meter and service line upgrades Get natural gas load information Be the contact between your customer and your operations team Metering Issues Estimate volumes EFM Installation

	Providing Information	
	 Rate Analysis Are interruptible, large volume, transportation rates available Economic Development Rates 	
	 Do new tariff rates need to be developed to support your industries 	
	 Review tariffs of other gas utilities for rate schedules that may benefit your customers 	
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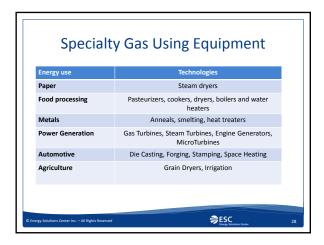
Economic Development ■ Work with Local ECD Officials ■ Attend Prospect Site Visits ■ Gas Rates for prospects ■ Services and Capacities available to sites in the industrial parks

Give & Take Relationship Give Provide information on technologies Provide rate info Provide analysis of potential savings Take — Ask Questions What load might they need? What pressure will they need? What equipment do they have? How/when is it used, and how old is it?

Energy use	Technologies
Heating	Boilers, Roof Top Units, Infra red, Unit heaters
Cooling	Central Chillers, Gas cooling
Humidity Control	Steam boilers, desiccant systems
Hot Water	Boilers, tank water heaters
Back-Up Power	Large diesel or gas generators
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Appreciation		
 Show appreciation to your customer Lunch Sporting Events Golf Tournaments 	rs	
 Also allows you to get to know your better and develop a relationship w 		
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Thank you	
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